



## REGISTRATION FORM

 <b>Octopus Digital Limited</b>  <b>8978757</b>	<b>Book Runner</b>  	Tick One <input type="checkbox"/> KHI <input type="checkbox"/> LHR <input type="checkbox"/> ISB <input type="checkbox"/> FZB  <input type="checkbox"/> PSH <input type="checkbox"/> QUT <input type="checkbox"/> AZK <input type="checkbox"/> GLT				
	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 25%;"><b>Registration Dates</b></td> <td>September 6<sup>th</sup>, 2021 to September 10<sup>th</sup>, 2021</td> </tr> <tr> <td><b>Bidding Dates</b></td> <td>September 9<sup>th</sup>, 2021 to September 10<sup>th</sup>, 2021</td> </tr> <tr> <td><b>Bidding Form No.</b></td> <td></td> </tr> </table>	<b>Registration Dates</b>	September 6 <sup>th</sup> , 2021 to September 10 <sup>th</sup> , 2021	<b>Bidding Dates</b>	September 9 <sup>th</sup> , 2021 to September 10 <sup>th</sup> , 2021	<b>Bidding Form No.</b>
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<b>Bidding Form No.</b>						

INITIAL PUBLIC OFFERING OF ORDINARY SHARES OF OCTOPUS DIGITAL LIMITED THROUGH BOOK BUILDING PROCESS AT A FLOOR PRICE OF PKR 29.00 PER SHARE (INCLUDING A PREMIUM OF PKR 19.00 PER SHARE)

PLEASE FILL THE FORM IN BLOCK LETTERS. PLEASE PROVIDE ACCURATE DETAILS TO AVOID ANY INCONVENIENCE.

ELIGIBLE INVESTORS MUST SUBMIT ONLY ONE PAY ORDER ALONG WITH THE REGISTRATION FORM.

<b>Name<sup>1</sup></b>		<b>CNIC #</b>	
		<b>NTN<sup>3</sup></b>	
<b>Address</b>		<b>Cell #</b>	
		<b>Land Line #</b>	
<b>E-mail</b>		<b>Fax #</b>	
<b>IBAN Number<sup>2</sup></b>		<b>Bank Name</b>	

**PLEASE TICK THE APPROPRIATE BOX**

- |   |                                       |
|---|---------------------------------------|
| <input type="checkbox"/> Local Institutional Investor   | <input type="checkbox"/> Resident     |
| <input type="checkbox"/> Foreign Institutional Investor | <input type="checkbox"/> Non Resident |
| <input type="checkbox"/> Individual Investor            | <input type="checkbox"/> Foreigner    |

**Nationality**  
(If other than Pakistani)

<sup>1</sup>NAME AND CNIC MENTIONED ON THE FORM SHOULD BE SAME AS OF THE BANK ACCOUNT WHOSE IBAN HAS BEEN PROVIDED IN THE FORM.

<sup>2</sup>PROVIDE THE IBAN NUMBER OF YOUR ACCOUNT IN WHICH REFUND WOULD BE TRANSFERRED. NO FORM WOULD BE ACCEPTED WITHOUT IBAN NUMBER.

<sup>3</sup>INVESTORS ARE ENCOURAGED TO DISCLOSE THEIR NTN NUMBERS TO FACILITATE THE COMPANY TO CHECK STATUS OF THE SHAREHOLDERS AS TAX RETURN FILER OR NON-FILER FROM THE ACTIVE TAXPAYERS LIST (ATL) AVAILABLE ON THE WEBSITE OF FBR. PLEASE NOTE THAT REDUCED TAX RATE OF 15.0% APPLIES TO FILERS INSTEAD OF 30.0% FOR NON-FILERS ON PAYMENT OF CASH DIVIDEND DECLARED, IF ANY, BY THE COMPANIES.

<b>Payment Details:</b>	<b>Payments to be made in favor of "Octopus Digital Limited-Book Building"</b>		
<b>Amount in Figures</b>		<b>Instrument #</b>	
<b>Instrument Date</b>		<b>Margin %age</b>	
<b>Banker's Name, Address &amp; Branch</b>			
<b>CDC Details for Sub A/C &amp; House A/C</b>			
<b>CDC Participant Name</b>		<b>CDC Participant ID</b>	
<b>Sub A/C No.</b>		<b>House A/C No.</b>	
<b>CDC Details for Investor A/C</b>			
<b>CDC Investor Service A/C ID</b>		<b>CDC Investor A/C No.</b>	

I UNDERTAKE TO SUBSCRIBE TO SHARES UNSUBSCRIBED IN THE RETAIL PORTION WHICH ARE ALLOCATED TO ME ON A PRO-RATA BASIS. I ALSO UNDERTAKE THAT MY BID MONEY SHALL REMAIN DEPOSITED OR BLOCKED TILL ALLOTMENT OF UNSUBSCRIBED SHARES IN THE RETAIL PORTION.

I DECLARE THAT I have read all the terms and conditions stated in the Prospectus and the Instructions Page of the Bidding Form. The same terms and conditions would be applicable on the Registration Form.

**Signature of Bidder:** \_\_\_\_\_